

ERP Transformation Roadmap & Readiness Assessment

Creating Clarity Before Design, Reducing Risk
Before Commitment

A structured readiness assessment to help organisations understand how prepared their ERP foundations are for transformation and what must be addressed before major design, build or investment decisions are made.

The assessment combines experienced practitioner judgement, best-practice benchmarks, and AI-enabled analysis to surface delivery risk early and create a realistic, sequenced path forward.

When This Assessment is Most Relevant

This assessment is designed for organisations that are:



Planning ERP modernisation, consolidation or cloud adoption



Operating complex, fragmented or heavily customised ERP



Preparing for a major ERP rollout or multi-country programme



Concerned about delivery risk, data quality or governance gaps



Seeking greater confidence before committing to detailed design or implementation

The Questions This Assessment Answers

- How ready is our organisation for ERP transformation — really?
- Where are the biggest risks before design and build begin?
- What foundations are unstable or unclear today?
- What must be addressed first to reduce programme risk?
- What is a realistic, sequenced path forward?

What We Assess

The assessment is structured across two core dimensions critical to ERP success:

1. ERP Core, Process & Data Readiness

- End to end process maturity and standardisation
- Degree of regional and local variation
- Master data quality, ownership, and migration readiness (e.g. CoA, suppliers, customers)
- Integration complexity and decommissioning opportunities
- Readiness for SaaS operating models and quarterly releases

2. Governance, Security & Change Readiness

- Role design, access controls and auditability
- Decision rights and programme governance
- Change capacity, sponsorship and adoption readiness

How the Assessment Works

Delivered through a facilitated working session supported by experience based benchmarks and AI enabled analysis.

The assessment is designed to be **practical, time boxed and decision oriented** — not a deep design exercise.

Key Outputs

- 01** Executive readiness summary and risk overview
- 02** Readiness heatmap and prioritised gap analysis
- 03** Identification of early, high impact actions (30–90 days)



04 Key dependencies and decision points for rollout-approach

05 Clear next steps to stabilise foundations and plan confidently

Why Organisations Start Here

The biggest causes of ERP transformation challenges are rarely technology choices. They are readiness gaps: process inconsistency, weak data, unclear ownership and insufficient change capacity.

This assessment creates clarity **before** those issues become costly.

Next Step

A short, no obligation conversation to understand your context and confirm whether this assessment is the right starting point.

Register interest via the ERP Foundations landing page